

Outline

Preserving Personal Autonomy/Planning For Long-Term Care

- Informed Consent & Legal Capacity
- Updated Power of Attorney Statute
- Health Care Representative
- Advance Directives/Living Wills

Guardianship In Pennsylvania

- Definition of an “Incapacitated Person”
- Distinguishing Between Guardian of the Person & of the Estate
- Emergency Limited
- The Rights of Persons Subject to a Guardianship
- Powers, Duties & Limits
- Guardianship Review Hearings

State and Federal Medicaid Laws Update

- Recent Federal Legislative Changes
- Recent Pennsylvania Legislative Changes
- Some Recent Judicial Decisions Affecting Long-Term Care & Other “Elder Law” Issues

Qualifying Clients for Medicaid and Medicare Benefits

- Requirements for Medicare
 - Part A
 - Part B
- Requirements for Medicaid
 - Categorical - New Categories under the Affordable Care Act
 - Income - How Modified Adjusted Gross Income (MAGI) is Calculated

The Medicaid Application and Appeals Process

- When and How to File
- What Information to Include
- Correcting Faulty Information Submitted in an Application
- Correcting Disqualifying Transfers
- How to Keep Track of Progress
- When Eligibility Begins
- Supporting Documentation
- Administrative/Judicial Appeals
- Medicaid Fair Hearing Practice

Medicaid Estate Recovery

- What is an “Estate” for Purposes of Medicaid Recovery?
- What is Subject to Recovery?
- The Process and Procedure of Recovery
- Survivors’ Claim for Exemption Based on Hardship
- Priority of Medicaid Liens in Estate Administration

Live Seminar & Webcast Schedule

(Times Listed in Eastern)

8:00 Registration/Morning Coffee & Tea

8:30 Program begins

12:00-1:00 Lunch (*on your own*)

4:00 Program ends

There will be two 15-min breaks (mid-morning & mid-afternoon).
Actual lunch and break start times are at the discretion of the speaker.
A more detailed schedule is available upon request.



PESI Inc. is proud to offer this seminar (at these locations only) *free of charge* (on live seminar tuition) for veterans and active duty military personnel. **Advanced online registration required.**

Target Audience:

Social Workers • Nursing Home Administrators • Nurses • Counselors • Admissions Directors • Case Managers
Discharge Planners • Health Care Facility Financial/Business Office Managers • Patient Care Coordinators • Psychologists
Professionals working with, caring for & advising the elderly & their families will greatly benefit from this intense one-day seminar.

Don't Miss!

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 **FRIDAY**
July 26, 2019

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PENNSYLVANIA ELDERLAW 2019

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• **LEGAL** • **FINANCIAL** • **MEDICAID TODAY**

- Advance Directives
- Guardianship
- State and Federal Medicaid Laws Update
- Medicaid and Medicare Benefits Requirements
- Medicaid Application and Appeals Process
- Medicaid Estate Recovery

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If you provide services to geriatric populations, your organization faces a legal and regulatory maze. In order to understand the needs and concerns of patients and their families, and to provide appropriate services and referrals, **you are expected to have a thorough understanding of common and complex issues related to powers of attorney, advance directives, guardianship, Pennsylvania and Federal legislative changes for Medicare and Medicaid, Medicaid eligibility requirements, the application process, appeals, estate recovery - and more.**

Mr. Hetherington will provide current information that is crucial to understanding the legal and financial issues which impact the everyday aspects of providing health care services. You will leave this seminar with more confidence in care planning and case management of your geriatric patients.

Speaker

JACK J. HETHERINGTON, ESQUIRE, CELA, is of counsel with Montco Elder Law, LLP. He has been nominated and included in the Pennsylvania Super Lawyers listing for Elder Law Attorneys each year since 2007. Representing elderly and other clients since 1977, Mr. Hetherington has been certified in Elder Law by the National Elder Law Foundation since 1993. He is a certified mediator in Orphan's Court Disputes. Mr. Hetherington's practice has taken him to administrative hearings in both state and federal benefits agencies like Social Security, Equal Employment Opportunity Commission, PA Workers' Compensation hearings; and others. He has represented clients in trials in the trial courts of the Multi-County Delaware Valley and in the U.S. District Courts.

Mr. Hetherington has written on many subjects now known as "elder law" and has both planned and presented continuing legal education programs for several professional organizations, including the Pennsylvania Bar Institute (PBI); American Association of Justice; the National Organization of Social Security Claimants Representatives (NOSSCR); the National Academy of Elder Law Attorneys (NAELA); the Bucks County Bar Association (BCBA); other professional educational organizations; and other community organizations including the Alzheimer's Association.

Mr. Hetherington has been an adjunct professor at the Bucks County Community College teaching elder law. He holds memberships with the Pennsylvania and Bucks County Bar Associations; National Academy of Elder Law Attorneys; National Organization of Social Security Claimant's Representatives; and the American Association of Justice. Mr. Hetherington received his BA degree from the University of Pennsylvania and his Juris Doctorate from Gonzaga University School of Law.

Speaker Disclosure:

Financial: Jack Hetherington is of counsel with Montco Elder Law, LLC. He receives a speaking honorarium from PESI, Inc.

Non-financial: Jack Hetherington is a member of the Pennsylvania and Bucks County Bar Associations.

Objectives

- Explain the duties and responsibilities of a guardian.
- Compare different personal autonomy options.
- Identify recent federal legislative changes.
- Discuss recent Pennsylvania judicial decisions affecting long-term care.
- Describe the application process.
- Explain the process and procedure of estate recovery.

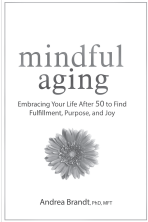


Hassle-Free Cancellation Policy: If you contact us before the event date, you can exchange for a certificate to attend another seminar, or receive a tuition refund less a \$30 cancel fee. Substitutions are permitted at any time.

Have a seminar idea? A manuscript to publish? The nation's top speakers and authors contact us first. If you are interested in becoming a speaker, or have a new topic idea, please contact **Cyndi Postlewaite** at cpostlewaite@pesi.com or call (715) 855-5249.

PENNSYLVANIA ELDERLAW 2019

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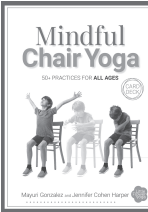


Mindful Aging

Embracing Your Life After 50 to Find Fulfillment, Purpose, and Joy

By Andrea Brandt, PhD, MFT

The acclaimed *Mindful Aging* is full of exercises and tools to help you embrace a new mindset and blaze a new trail in your life fueled by passion, purpose, and creativity. Through research, inspiring stories of real people, and Dr. Brandt's psychological insight, you'll be able to claim the immense joy and love that are yours to have, the deep wisdom that is yours to share, and the exciting self-discoveries and contributions that are uniquely yours to make.



Mindful Chair Yoga Card Deck

50+ Practices for All Ages

By Jennifer Cohen Harper, MA, E-RYT and Mayuri Breen Gonzalez

Mindful Chair Yoga is a powerful way to harness key benefits of the practice: become stronger, more flexible, navigate challenging situations without becoming overwhelmed, rest when you need it, and much more. Each card includes a reflection question to help engage fully with the activities. This easy-to-use card deck contains 50+ practices that can support everyone - children, teens and adults - in living a happier, healthier life.

Questions? Call Customer Service: 800-844-8260

Live Webcast Details and Live Webcast Continuing Education Credit Information

Join us on July 26, 2019, for this live, interactive webcast! Invite your entire office and, like a live seminar, "attend" the webcast at its scheduled time. It's easy and convenient! Webcasts provide everything you need for a premier educational experience including real-time video and audio of the speaker. See and hear the speaker, ask questions via email and have them answered during the webcast, and watch the slides all on your computer screen. Seminar materials are available for download. One CE Certificate is included. Certificates of Completion can be printed after completing and passing the on-line post-test evaluation. Additional certificates are available for \$49.99 USD per participant. Please see "live seminar schedule" for full attendance start and end times. NOTE: Boards do not allow credit for breaks or lunch. For CE information for the live webcast, please visit: www.pesi.com/webcast/71919

Live Seminar Continuing Education Credit Information

Credits listed below are for full attendance at the live event only. After attendance has been verified, pre-registered attendees will receive an email from PESI Customer Service with the subject line, "Evaluation and Certificate" within one week. This email will contain a link to complete the seminar evaluation and allow attendees to print, email or download a certificate of completion if in full attendance. For those in partial attendance (arrived late or left early), a letter of attendance is available through that link and an adjusted certificate of completion reflecting partial credit will be issued within 30 days (if your board allows). Please see "LIVE SEMINAR SCHEDULE" on this brochure for full attendance start and end times. NOTE: Boards do not allow credit for breaks or lunch.

If your profession is not listed, please contact your licensing board to determine your continuing education requirements and check for reciprocal approval. For other credit inquiries not specified below, or questions on home study credit availability, please contact cepesi@pesi.com or 800-844-8260 before the event.

Materials that are included in this course may include interventions and modalities that are beyond the authorized practice of mental health professionals. As a licensed professional, you are responsible for reviewing the scope of practice, including activities that are defined in law as beyond the boundaries of practice in accordance with and in compliance with your profession's standards.

PESI, Inc. offers continuing education programs and products under the brand names PESI, PESI Healthcare, PESI Rehab and Psychotherapy Networker.

CASE MANAGERS: This course has been submitted to the Commission for Case Manager Certification for approval. Full attendance is required.

COUNSELORS: This intermediate activity consists of 6.0 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please save the course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

NURSES/NURSE PRACTITIONERS/CLINICAL NURSE SPECIALISTS: This activity consists of 6.0 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please save the course outline, the certificate of completion you receive from this activity and contact your state board or organization to determine specific filing requirements.

NURSING HOME ADMINISTRATORS: This program has been submitted (but not yet approved) for 6.0 continuing education clock hours and 6.0 participant hours from NAB/NCERS. Call our customer service department at 1-800-843-7763 for further information.

PENNSYLVANIA PSYCHOLOGISTS: PESI, Inc. is approved by the Pennsylvania State Board of Psychology to offer continuing education for psychologists. PESI maintains responsibility for the program(s). This program qualifies for 6.0 continuing education hours.

SOCIAL WORKERS: PESI, Inc., #1062, is approved to offer social work continuing education by the Association of Social Work Boards (ASWB) Approved Continuing Education (ACE) program. Organizations, not individual courses, are approved as ACE providers. State and provincial regulatory boards have the final authority to determine whether an individual course may be accepted for continuing education credit. PESI, Inc. maintains responsibility for the course. ACE provider approval period: January 27, 2017 - January 27, 2020. Social Workers completing this course receive 6.0 Clinical Practice continuing education credits for completing this course. Course Level: Intermediate. A certificate of attendance will be awarded at the end of the program to social workers who complete the program evaluation. Full attendance is required; no partial credits will be offered for partial attendance.

PENNSYLVANIA SOCIAL WORKERS, MARRIAGE & FAMILY THERAPISTS AND PROFESSIONAL COUNSELORS: This intermediate activity consists of 6.0 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please contact your licensing board to determine if they accept programs or providers approved by other national or state licensing boards. A certificate of attendance will be awarded at the end of the program to participants who are in full attendance and who complete the program evaluation. Full attendance is required; no partial credits will be offered for partial attendance.

OTHER PROFESSIONS: This activity qualifies for 360 minutes of instructional content as required by many national, state and local licensing boards and professional organizations. Save your course outline and certificate of completion, and contact your own board or organization for specific requirements.

How to Register: PENNSYLVANIA ELDERLAW 2019

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1 Please complete entire form (to notify you of seminar changes):
please print; staple duplicate forms.

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☐ **\$199.99** registration (+ tax in HI, MN, NM, PA, WI)

4 Indicate method of payment:

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See below for individual product orders

___ ***Mindful Aging*** book* \$16.99 (PUB085125)

___ ***Mindful Chair Yoga Card Deck**** \$19.99 (PUB085920)

**Shipping is \$6.95 first item + \$2.00 each add'l item.*

***Residents add applicable state and local taxes except in AK, DE, MT, NH, OR*

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